



# V2.6 RELEASE NOTES

**Hilti ON!Track**

Release date: 10.06.2017

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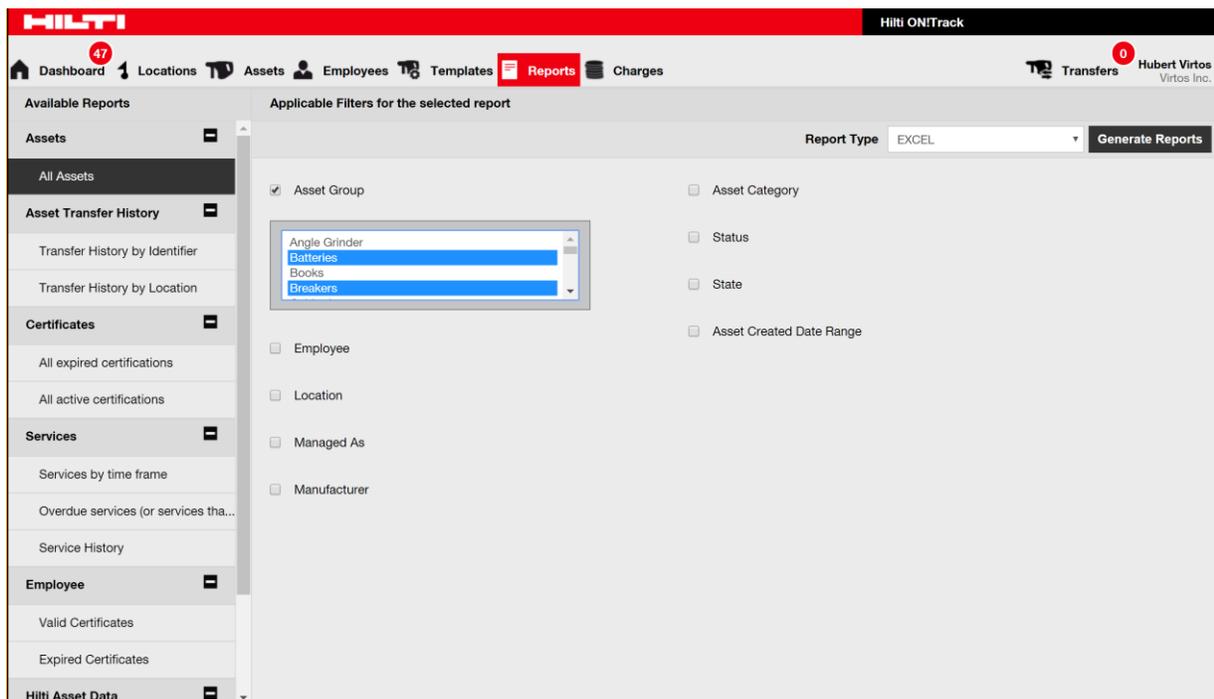
## 1 Release Highlights

The V2.6 release brings a complete redesign of the reporting section on the web application to make reporting faster, easier, and more efficient. Additionally, grid views can now be saved as favorites to eliminate the recreation of frequently used views. The login details on the mobile app are now remembered so that users are always logged in. Lastly, there are some enhancements and bug fixes included. The rest of this document will provide a more in-depth overview of what is included within the V2.6 software release.

## 2 New Features

### 2.1 Redesign of reports on the web application

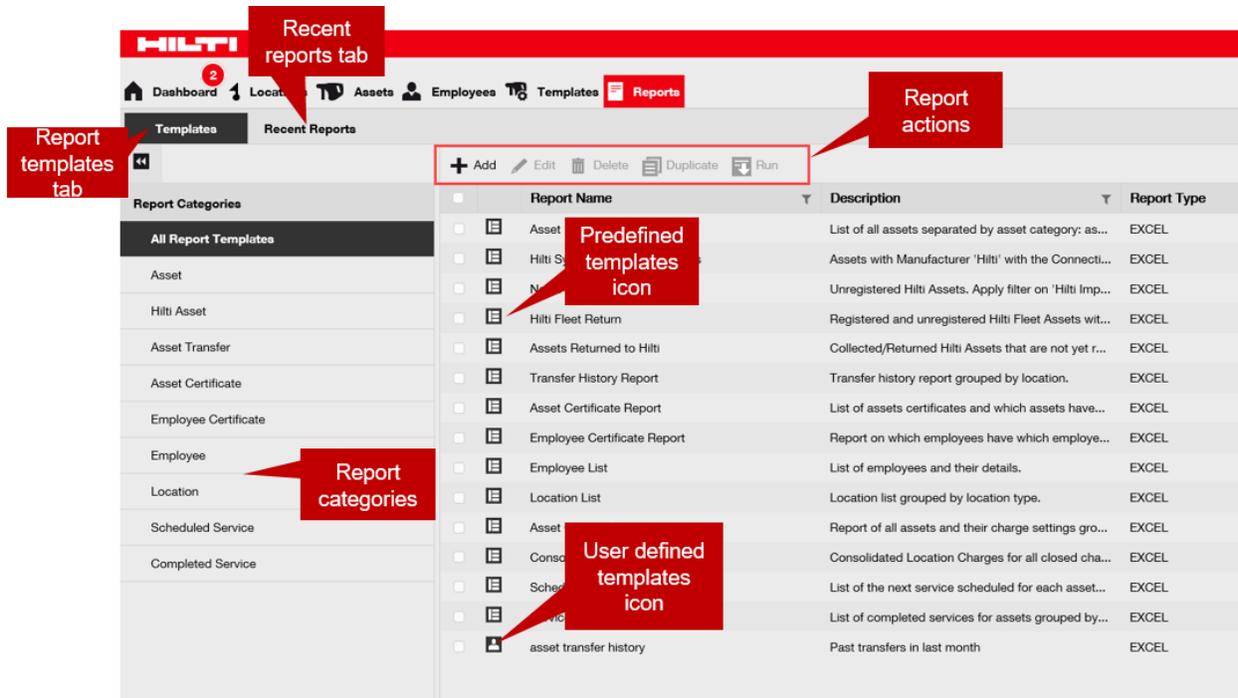
Previously, it took a lot of time to create and run reports and the reports interface was not very simple to use (as seen in the image below).



Now with the redesign the interface to set up the report filters and a desired layout is much more straight forward, faster, and it is possible to save reports once they have been created. Additionally, there is a report history tracked so that you can go back and edit a past reports or look up what was done.

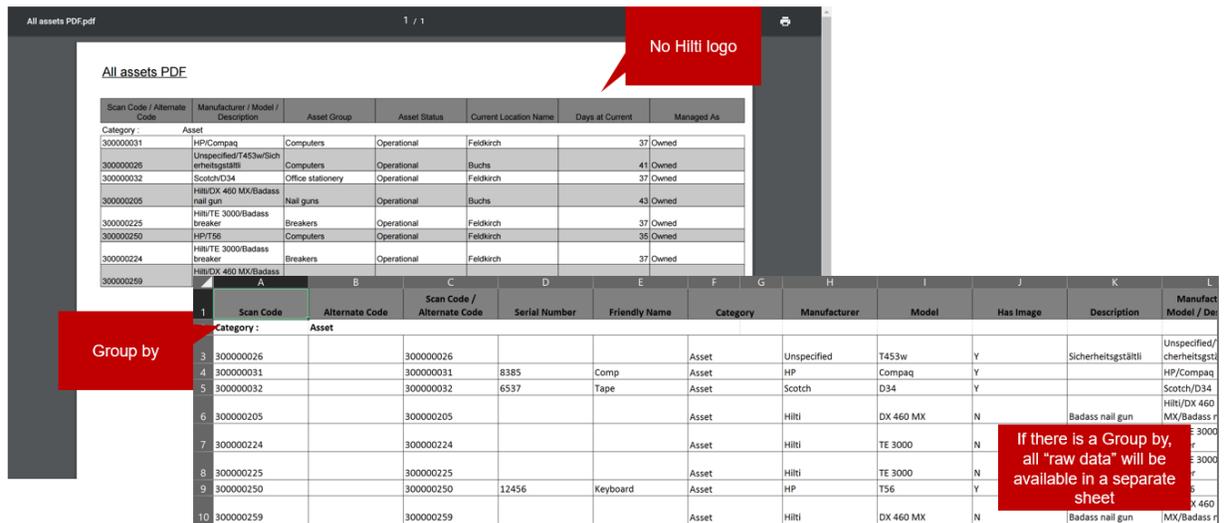
#### 2.1.1 Overview of the new report page

The new reports page has a much simpler user interface to include the report templates, recent reports, report actions, report categories, and a clear differentiation between the default templates and the user defined templates. There is a total of 14 predefined default templates which cannot be deleted – these will be described in more detail in later sections of this document. All the default templates can be run or used to edit and create new saved templates. All templates created are user based, meaning they are not viewable for the entire company.



### 2.1.2 Improved look and feel of the report

Overall the output of a report has improved by the removal of the hilti logo and a better structure on the spacing of the columns and rows.



### 2.1.3 Creating and saving report templates

To create a new report template, click on the plus icon to add a new template.

The screenshot shows the HILTI Reports management interface. The top navigation bar includes Dashboard, Locations, Assets, Employees, Templates, and Reports. The Reports section is active, showing a table of report templates. A red box highlights the '+ Add' button in the top toolbar. A red arrow points from this button to a larger '+ Add' button shown in a separate box below.

Report Categories	Report Name	Description	Report Type
All Report Templates	Asset Inventory Report	List of all assets separated by asset category: as...	EXCEL
Asset	Hilti System Connection Status	Assets with Manufacturer 'Hilti' with the Connecti...	EXCEL
Hilti Asset	New Hilti Assets	Unregistered Hilti Assets. Apply filter on 'Hilti Imp...	EXCEL
Asset Transfer	Hilti Fleet Return	Registered and unregistered Hilti Fleet Assets wit...	EXCEL
Asset Certificate	Assets Returned to Hilti	Collected/Returned Hilti Assets that are not yet r...	EXCEL
Employee Certificate	Transfer History Report	Transfer history report grouped by location.	EXCEL
Employee	Asset Certificate Report	List of assets certificates and which assets have...	EXCEL
Location	Employee Certificate Report	Report on which employees have which employe...	EXCEL
Scheduled Service	Employee List	List of employees and their details.	EXCEL
Completed Service	Location List	Location list grouped by location type.	EXCEL
	Asset Charge Settings	Report of all assets and their charge settings gro...	EXCEL
	Consolidated Jobsite Charges	Consolidated Location Charges for all closed cha...	EXCEL
	Scheduled Services Report	List of the next service scheduled for each asset...	EXCEL
	Service History Report	List of completed services for assets grouped by...	EXCEL
	asset transfer history	Past transfers in last month	EXCEL

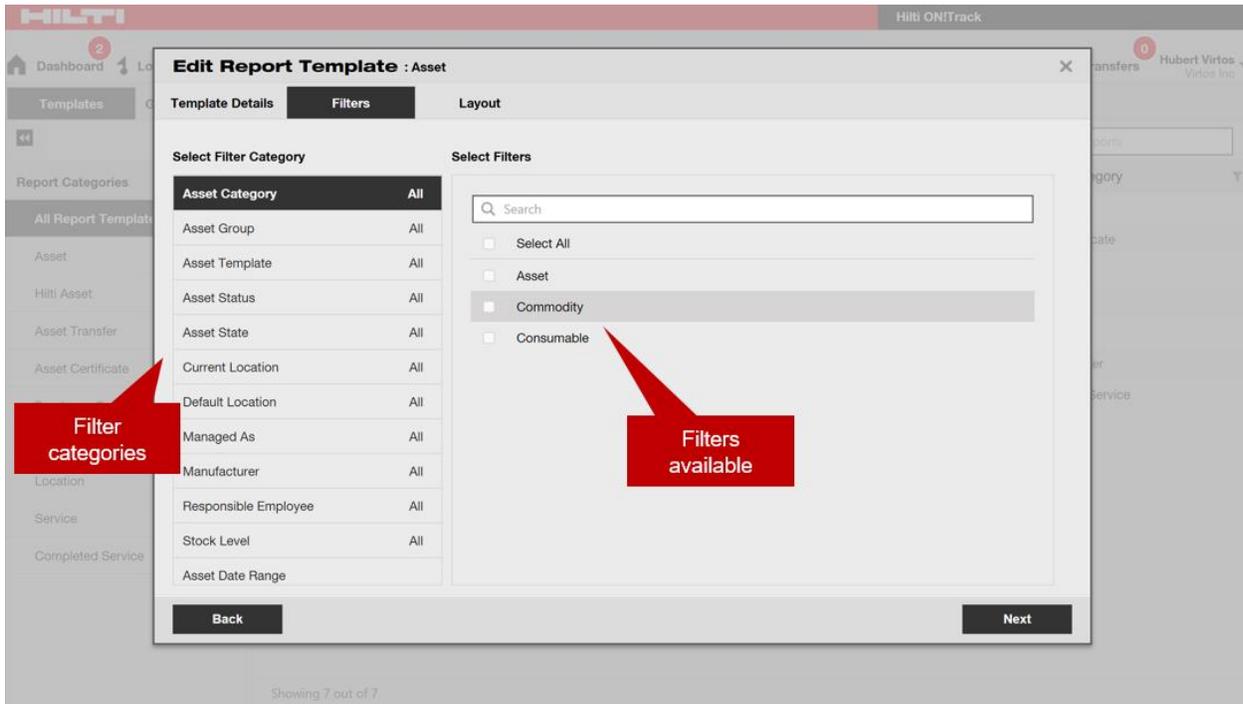


Fill in all the report details and click next.

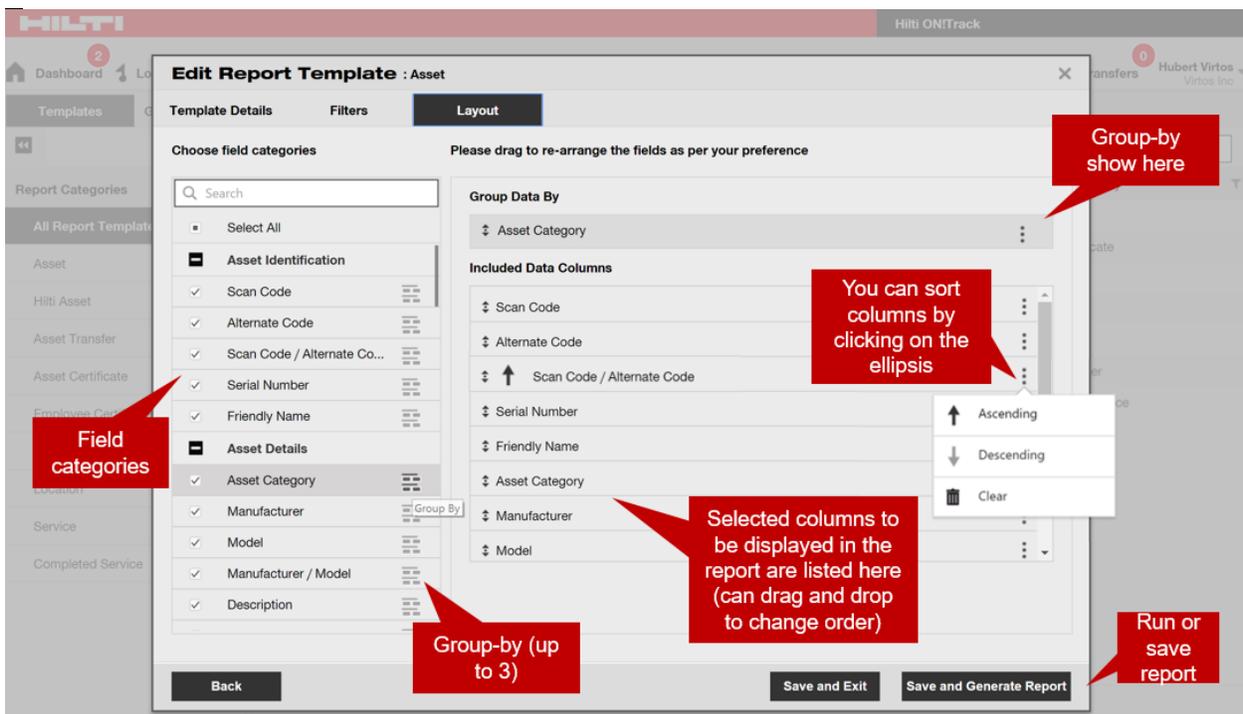
The screenshot shows the 'Edit Report Template' dialog box. The 'Template Details' tab is active, showing fields for Report Type, Report Name, Report Category, and Description. The 'Next' button is visible at the bottom right.

Details						
<table border="0"> <tr> <td>Report Type EXCEL</td> <td>Report Name All assets</td> <td>Report Category Asset</td> </tr> <tr> <td colspan="3">Description Report showing all assets</td> </tr> </table>	Report Type EXCEL	Report Name All assets	Report Category Asset	Description Report showing all assets		
Report Type EXCEL	Report Name All assets	Report Category Asset				
Description Report showing all assets						

Next define the filters you wish to know. You can either select all the filters or select individual filters to define in more detail exactly what you wish to run the report on. Once you have finished selecting your filters click next.



Under layout, define the column categories you would like to include in the report. It is possible to group up to 3 categories and you can customize the ascending or descending order of the column data. Drag and drop the column data as desired and click on save or run the report once ready.



It is also possible to group data by selecting the greyed-out icon on the right of the category.

#### 2.1.4 View recent reports

To view past reports, go to the recent reports section and select the report you wish to view by downloading the file. **Important to remember is that recent reports are only saved for 7 days.**

The screenshot displays the Hilti ON!Track interface. The top navigation bar includes 'Dashboard', 'Locations', 'Assets', 'Employees', 'Templates', and 'Reports'. The 'Generated Reports' section is active, showing a table of reports. A red callout box points to the 'Generated Reports' tab with the text 'User need to go to recent reports to download their reports'. Another red callout box points to a download icon in the 'File' column with the text 'Reports can be downloaded by clicking on this download icon'. A large red box at the bottom center contains the text 'IMPORTANT Recent reports are only saved for past 7 days!'.

Name	Request D	Status	Type	File
All assets - only unique assets	04/26/2017	Success	EXCEL	[Download Icon]
All assets	04/26/2017	Success	EXCEL	[Download Icon]
Asset certificates - open	04/26/2017 2:43 PM	Success	EXCEL	[Download Icon]
Completed services	04/26/2017 11:14 AM	Success	EXCEL	[Download Icon]
All locations	04/26/2017 11:13 AM	Success	EXCEL	[Download Icon]
Transfers	04/26/2017 11:09 AM	Success	EXCEL	[Download Icon]

#### 2.1.5 Run a report from a template

To view past reports, go to the generated reports section and select the report you wish to view by downloading the file.

It is always possible to adjust filters defined in the report template before generating the report.

**Generate Report** : asset transfer history
✕

Filters

Report File Name

**Select Filter Category**

Asset ID	
<b>Asset Group</b>	<b>All</b>
Locations	All
Employees	All
Confirmed By	All
Transfer Date Range	

**Select Filters**

Select All  
 Please deselect to view filter values.

Cancel
Generate Report

To view or download the generated report go under the recent reports and the last report that you generated will be shown at the top of the list.

**Generate Report** : asset transfer history
✕

Filters

Report File Name

**Select Filter Category**

Asset ID	
<b>Asset Group</b>	<b>All</b>
Locations	All
Employees	All
Confirmed By	All
Transfer Date Range	

**Select Filters**

Select All  
 Please deselect to view filter values.

Cancel
Generate Report

## 2.1.6 Default templates

There are fourteen default templates provided. All these templates can be used and changed (i.e. filters and/or layout), and then saved as a new template.

## 2.1.7 Default Hilti report templates

Besides sample report templates for all report categories this release also provides Hilti report templates that allow reporting on different aspects of your Hilti assets.

Report Name	Description	Report Type	Report Category
Assets Returned to Hilti	Collected/Returned Hilti Assets that are not yet retired.	EXCEL	Hilti Asset
Hilti Fleet Return	Registered and unregistered Hilti Fleet Assets with expected return date.	EXCEL	Hilti Asset
New Hilti Assets	Unregistered Hilti Assets. Apply filter on 'Hilti Import Date' when running the report.	EXCEL	Hilti Asset
Hilti System Connection Status	Assets with Manufacturer 'Hilti' with the Connection Status to Hilti Systems.	EXCEL	Asset

### 2.1.6.1 New Hilti assets report

By running this report template, you will get a quick overview of all the new Hilti assets. Those are assets that were imported recently but are not registered in ON!Track. Choose a “Hilti Import Date” range on runtime to get all the Hilti assets that were delivered/imported to ON!Track within a certain timeframe. The most recent import date of the Hilti asset is shown first.

Hilti Import Date	Scan Code	Serial Number	Managed As	Material Number	Model	Description	Start/Delivery Date	Purchase Order Number	Fleet Inventory Number	Fleet Organization Reference Number	Fleet Cost Center
25.04.2017		2210010	Fleet	376375	DX 462 HM	Powder-actuated tool DX 462 HM	30.03.2016	ONITrack	INV12	Jobsite Schaan	0030
25.04.2017	1034	SN1034	Fleet	376375			30.03.2018	ONITrack Test 354353345	INV12 345435 35 35	Jobsite Schaan 34534	0030
25.04.2017	1033	SN1033	Fleet	376375			30.03.2018	ONITrack Test 354353345	INV12 345435 35 35	Jobsite Schaan 34534	0030
25.04.2017	1032	SN1032	Fleet	376375			30.03.2018	ONITrack Test 354353345	INV12 345435 35 35	Jobsite Schaan 34534	0030
06.04.2017	543545	2210000	Fleet	376375	DX 462 HM	Powder-actuated tool DX 462 HM	30.03.2016	ONITrack Test	INV12	Jobsite Schaan	0030
14.03.2017		0110010	Rented	2131538	PR 2-HS A12	Rotating laser PR 2-HS A12	03.05.2015				
14.03.2017		0110005	Loaned	2017683	PD 5	Laser range meter PD 5 MP2	28.02.2012				
14.03.2017		0110007	Owned	376375	DX 462 HM	Powder-actuated tool DX 462 HM	17.06.2014	SHOP STOCK			
14.03.2017		0110006	Owned	2044306	VC 20-UJ(M)-Y	cleaner VC 20-U-Y 230V	17.06.2004	SHOP STOCK			
14.03.2017		0110009	Fleet	241389	WSC 55	55	30.03.2016	ONITrack Test	INV11	Jobsite	3424234
14.03.2017		0110004	Fleet	382576	DCG 125-S	Angle grinder DCG 125S 230V	30.03.2016	ONITrack Test	INV11	Jobsite	3424234
14.03.2017	1111112	0110000	Fleet	305534	DD-HD	Drill stand DD-HD DD 200 Test,additional description	30.03.2016	ONITrack Test	INV11	Jobsite2342424232	3424234NEW

### 2.1.6.2 Hilti fleet return template

With the Hilti fleet return report template, you can plan a fleet exchange easily for your registered and unregistered assets. To make the collection process easier the report

also shows you the current location and responsible employee of your tracked Hilti assets. This report already excludes all Hilti assets from the report that have been reported as lost/stolen or were already collected. It is automatically sorted with the oldest return/exchange date shown first.

Return/Exchange Date	Scan Code	Alternate Code	Serial Number	Friendly Name	Managed As	Model	Description	Start/Delivery Date	Purchase Order Number	
31.03.2018	453534	INV 12	2210003		Fleet	DX 462 HM	Powder-actuated tool DX 462 HM	30.03.2016	ON!Track Test	II
31.03.2018	486363	INV 13	2210002		Fleet	DX 462 HM	Powder-actuated tool DX 462 HM	30.03.2016	ON!Track Test	II
31.03.2020	1034	INV 14	SN1034		Fleet			30.03.2018	ON!Track Test 354353345	II
31.03.2020	1033	INV 15	SN1033		Fleet			30.03.2018	ON!Track Test 354353345	II
31.03.2020	1031	INV 16	SN1031		Fleet			30.03.2018	ON!Track Test 354353345	II

### 2.1.6.3 Assets returned template

You can easily cross check with this report if all assets that were collected/returned to Hilti have already been set to status retired in ON!Track. Remember that with the previous release we also introduced the terminal location. So if you want to quickly retire all those assets you can configure your grid view and then transfer all the assets to a “retired” location. It shows all registered Hilti assets with the collected/return status and excludes any already retired assets.

Asset Status	Hilti Asset Status	Scan Code	Alternate Code	Serial Number	Friendly Name	Managed As	Model	Description	Asset G
In Repair	Collected/Returned	1110008		1110008		Fleet	DD-HD	Drill stand DD-HD DD 200 Test additional description	Drills
Operational	Collected/Returned	SC8809500023		SN1019		Rented			Drills
Operational	Collected/Returned	1020		SN1020		Loaned			Drills

### 2.1.6.4 Hilti system connection status

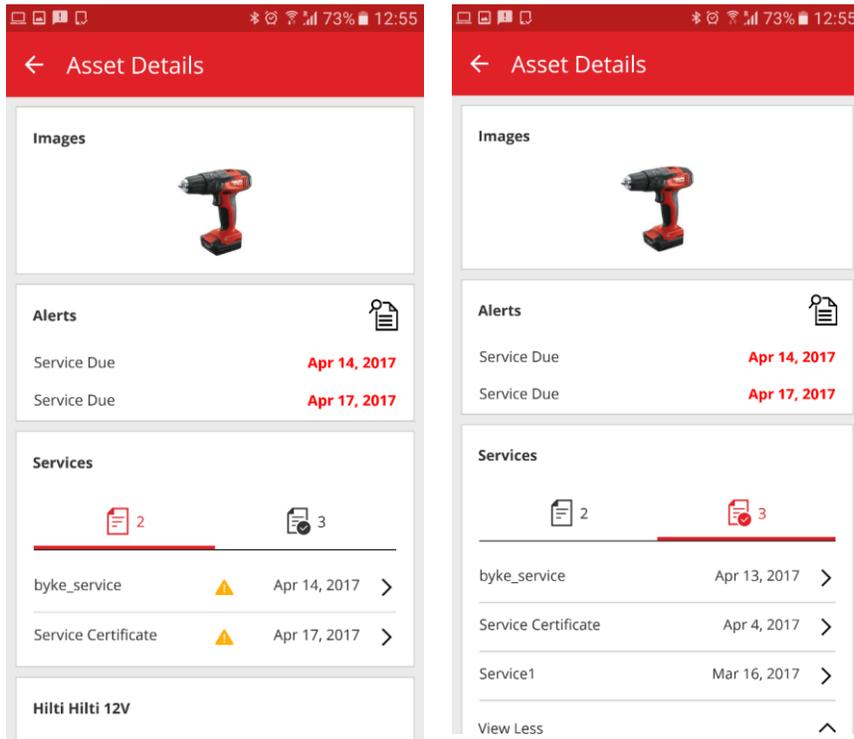
This report helps to check which tools are registered with a connection to Hilti systems and eventually which ones without. We strongly suggest to add Hilti assets by searching for the serial number when adding an asset. This way on one hand side you can be sure that you have all relevant data from the Hilti systems automatically provided and on the other hand whenever you interact with Hilti (e.g. during a repair) the relevant data gets updated (e.g. the scan code when we exchange the ON!Track tag). The filter is set to run on all assets with the manufacturer name of Hilti. If you have registered the

assets under a more specific manufacturer description, e.g. “Hilti Switzerland” you can duplicate the predefine template and adjust accordingly to your data.

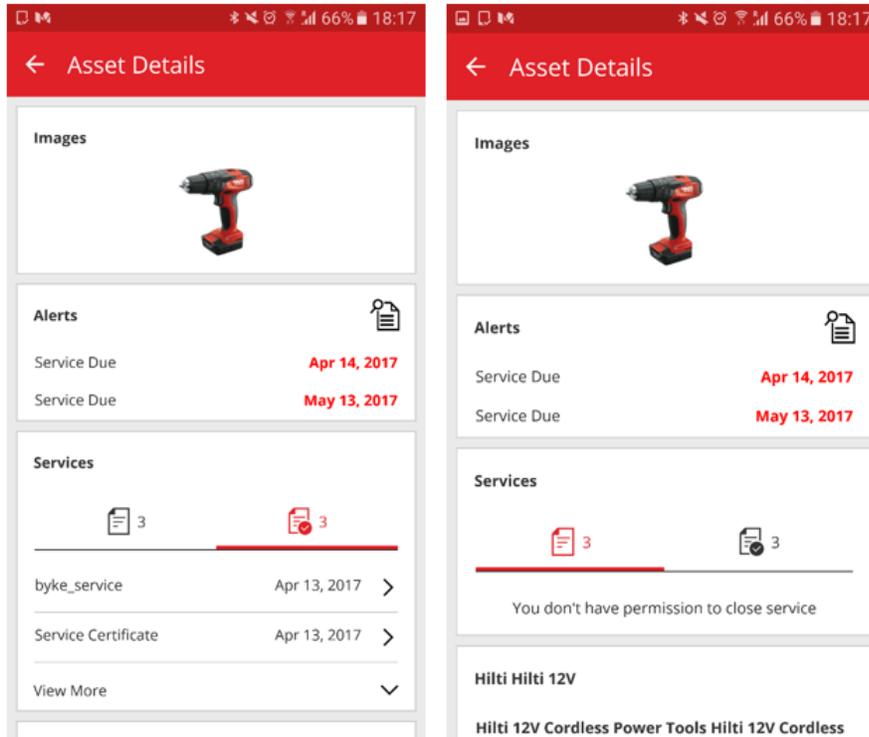
Hilti System Connection	Scan Code	Alternate Code	Serial Number	Friendly Name	Managed As	Asset Group	Model	Description	Asset Template	Has Image
N	S-1030		746754654		Owned	Drills				N
N	S-45				Rented	Drills				N
N	nonlinkedhiltitool				Owned	Drills				N
								Drill stand DD-HD DD 200		
Y	241242		1110009		Fleet	Drills	DD-HD	Test additional description	DD-HD-Hilti(305534)	Y
Y	313131		2010005		Fleet	Drills	WSC 55	55	Hilti(241389)	Y
Y	6556		2010006		Owned	Drills	VC 20-U(M)-Y	cleaner VC 20-U-Y 230V	VC 20-U(M)-Y-Hilti(2044306)	Y
Y	242343		2010007		Owned	Drills	DX 462 HM	Powder-actuated tool DX 462 HM	DX 462 HM-Hilti(376375)	Y
Y	48242		20100		Loaned	Drills	PD 5	Laser range meter PD 5 MP2	PD 5-Hilti(2017683)	Y

## 2.2 Complete services on the mobile app

If an employee has the edit role, it is now possible for them to see scheduled services and complete any open services (i.e. safety check, maintenance service, etc) under assets details on the mobile application. If there are multiple open services, you can access an extended list by selecting “view more” to view up to 25 open services.

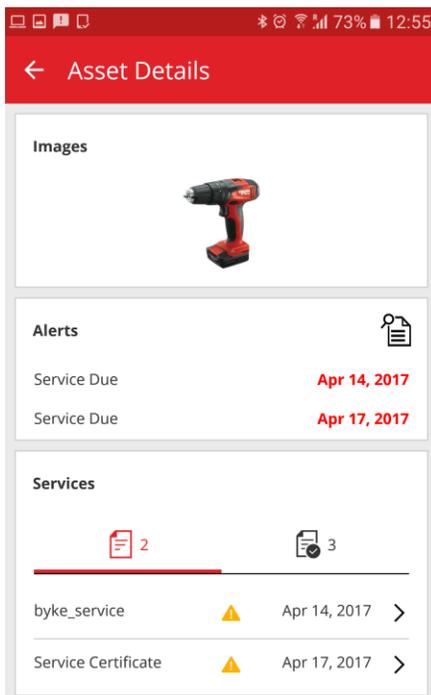


Employees with the view role can only view completed services

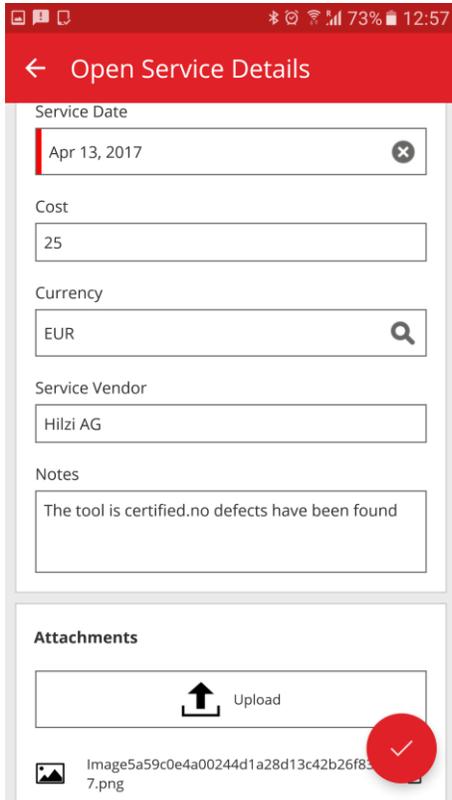


### 2.2.1 Closing an open service

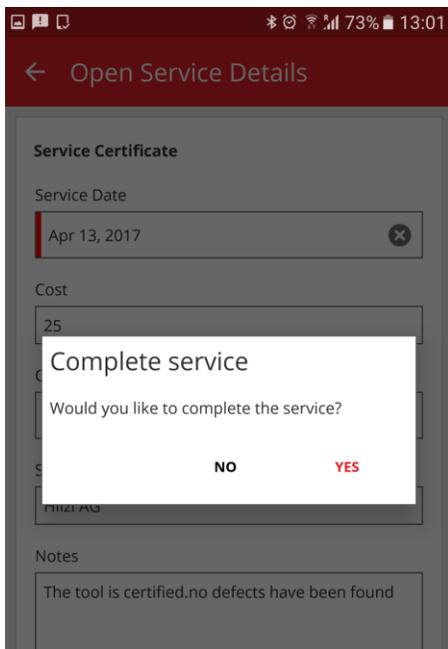
To close an open service, select the service from the open service list which you would like to close.



You must enter the date the service was completed and can additionally add the cost of the service, currency, service vendor, notes, and upload attachments (i.e. image of a receipt, etc).



Select the check mark and tap yes to complete the service.

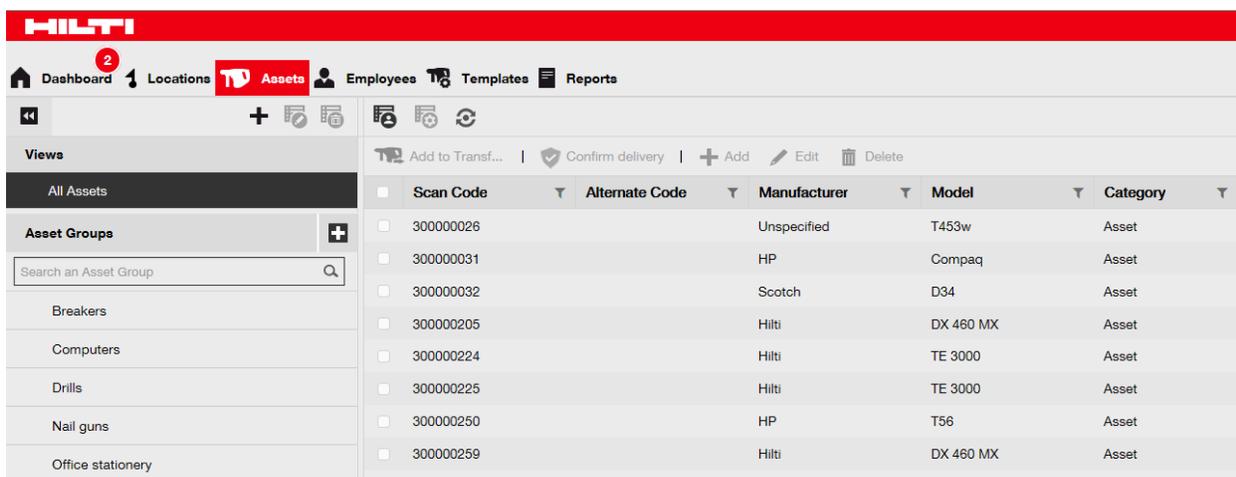


## 2.3 Mobile app saves login details

In order to optimize work and save time, after logging in for the first time on the mobile app the password will be remembered – this eliminates the need to login every time the ON!Track app is opened.

## 2.4 Saved grid views

Under the assets section, multiple different grid views can now be saved as favorites to conserve time on setting up filters or sorting columns for frequently performed searches. Views are only saved per user. There is a default view visible called all assets which cannot be deleted.



Views	Scan Code	Alternate Code	Manufacturer	Model	Category
All Assets	300000026		Unspecified	T453w	Asset
Asset Groups	300000031		HP	Compaq	Asset
Search an Asset Group	300000032		Scotch	D34	Asset
Breakers	300000205		Hilti	DX 460 MX	Asset
Computers	300000224		Hilti	TE 3000	Asset
Drills	300000225		Hilti	TE 3000	Asset
Nail guns	300000250		HP	T56	Asset
Office stationery	300000259		Hilti	DX 460 MX	Asset

To create a new saved view, make sure to have the “All Assets” under the views section selected. You can then set the filters and column views as desired (e.g. filter the manufacturer to Hilti and filter the asset category to commodities). Once you have all your filters and column structure defined, select save as view.

The screenshot shows the Hilti ON!Track interface. The top navigation bar includes 'Dashboard', 'Locations', 'Assets', 'Employees', 'Templates', and 'Reports'. The 'Assets' view is active, and a red box highlights the 'Save default view icon' in the toolbar. The main table displays asset details with columns for Alternate Code, Manufacturer, Model, and Category.

Alternate Code	Manufacturer	Model	Category
300000031	HP	T453w	Asset
300000032	Scotch	D34	Asset
300000205	Hilti	DX 480 MX	Asset
300000224	Hilti	TE 3000	Asset
300000225	Hilti	TE 3000	Asset
300000250	HP	T56	Asset
300000259	Hilti	DX 480 MX	Asset

Name the view, (e.g. Hilti commodities) and then click save and exit.

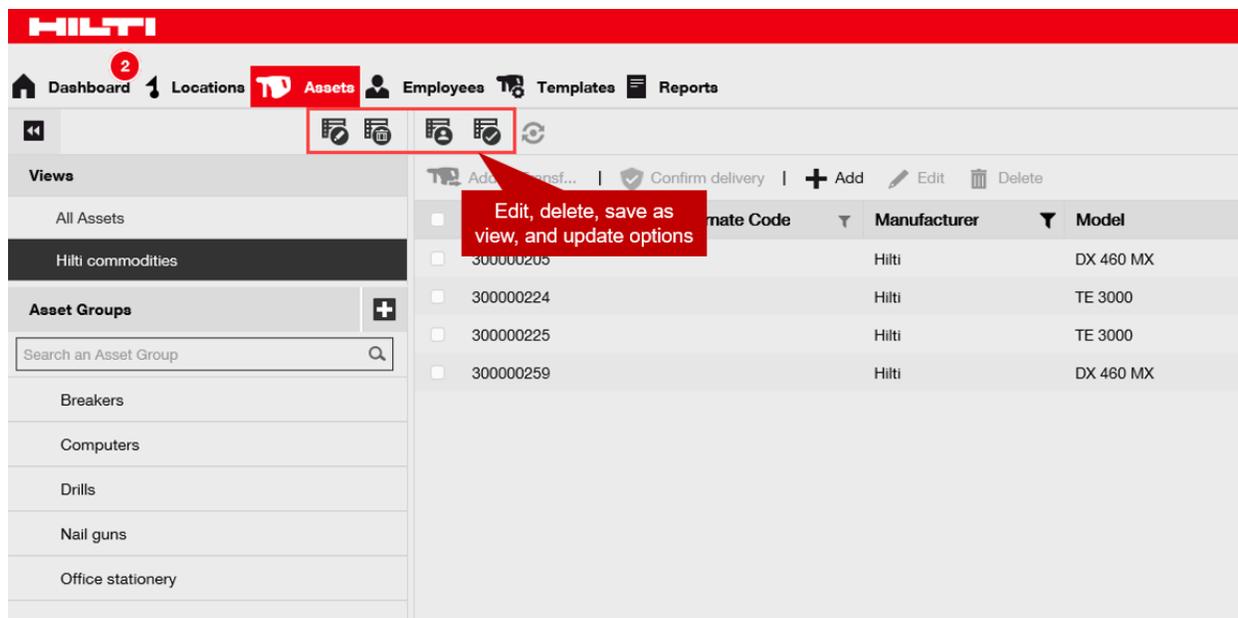
The 'Save as View' dialog box is shown. It has a 'View Name' input field and a 'Save and Exit' button.

Your view will then be saved.

The screenshot shows the Hilti ON!Track interface. The top navigation bar includes 'Dashboard', 'Locations', 'Assets', 'Employees', 'Templates', 'Reports', and 'Charges'. The 'Assets' view is active, and a red box highlights the 'Save default view icon' in the toolbar. The main table displays asset details with columns for Scan Code, Alternate Code, Manufacturer, Model, Description, and Category.

Scan Code	Alternate Code	Manufacturer	Model	Description	Category
154361		Hilti			Commodity
154361		Hilti			Commodity
154378		Hilti			Commodity
154378		Hilti			Commodity
154387		Hilti			Commodity
154387		Hilti			Commodity
154387		Hilti			Commodity
154387		Hilti			Commodity

After a view has been created you can always go back and edit the name, change filters and column structure and update the view, delete the view, or save as a new view with a new name.



## 2.5 Scannable container and employee locations

If you would like to transfer an entire container or employee as a location which contains many assets, especially when the container or employee location is moving very frequently, it can now be done with one transfer by maintaining a scan code for containers and employees. This is not relevant for jobsite locations but rather locations which are moveable with all assets inside. The best practice is to use an actual ON!Track tag on the container or employee location in order to be able to scan the code.

### 2.5.1 Creating a scannable location for containers and employees

When editing a location, there is now an additional field to maintain a scan code id for a location.

**Edit Location**

**Location Details**

**Location Details**

Type Warehouse	Name 300Assets	ID Enter ID
Cost Center Cost Center	Manager admin admin	Contact Number Enter Contact Number
Description Enter Description	Location State Active	<b>Scan Code</b> Enter Scan Code

**Address Details**

Address Line 1  
Enter Address Line 1

Address Line 2 (Optional)  
Enter Address Line 2

Search Map

Save and Exit

Additionally, the place to maintain the scan code when editing an employee can be found under the employee info.

**Edit Employee**

**Employee Info** | Assign Roles | Certificates | Alert Settings

Do you want to provide application access for this employee?  Yes  No

Username (Email Address)  
bhavya @sit2.com

The employee will use this email address to login to ON!Track. To securely set up the account a verification link will be sent to this email address when the Save button is clicked.

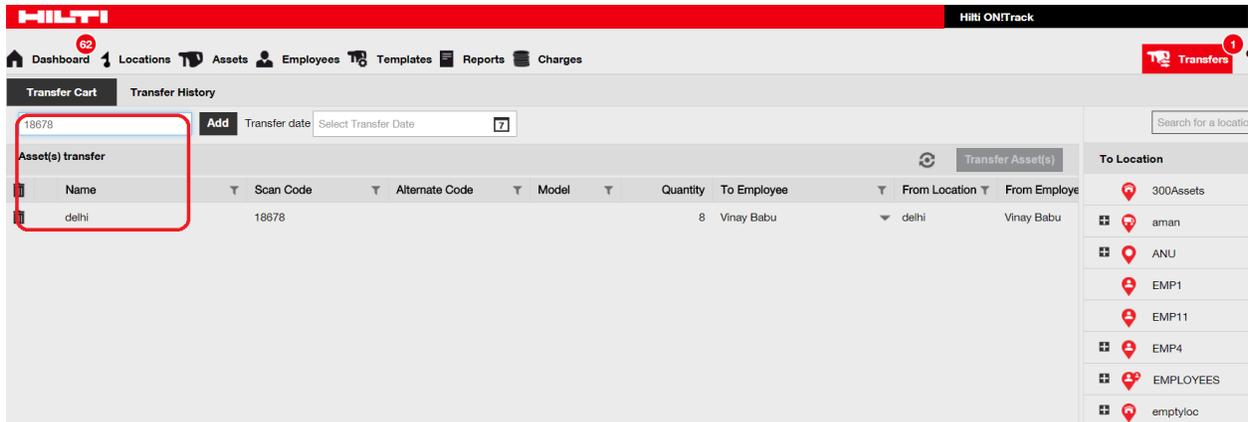
Do you want to create an Employee Location?

First Name Bhavya	Last Name Achanta	ID Enter ID
<b>Scan Code</b> Enter Scan Code	Designation Enter Designation	Type Permanent
Office Phone Enter Office Phone	Mobile Enter Cellphone Number	Email bachanta@innominds.com

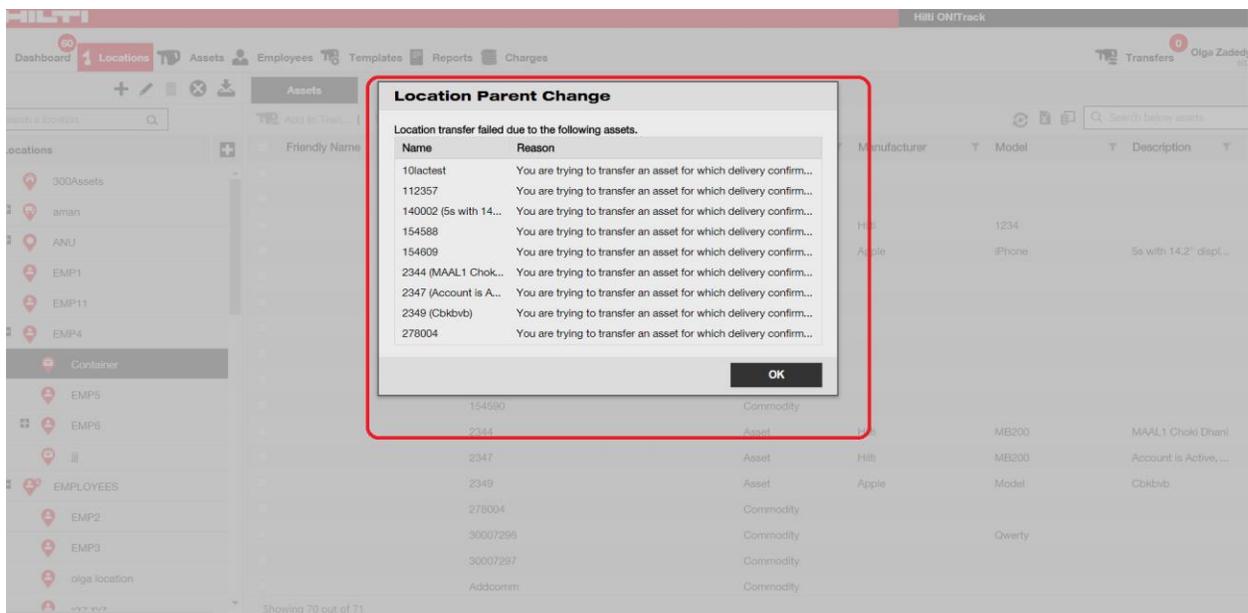
Responsibility  
Location Manager

## 2.5.2 Transferring a container or employee location

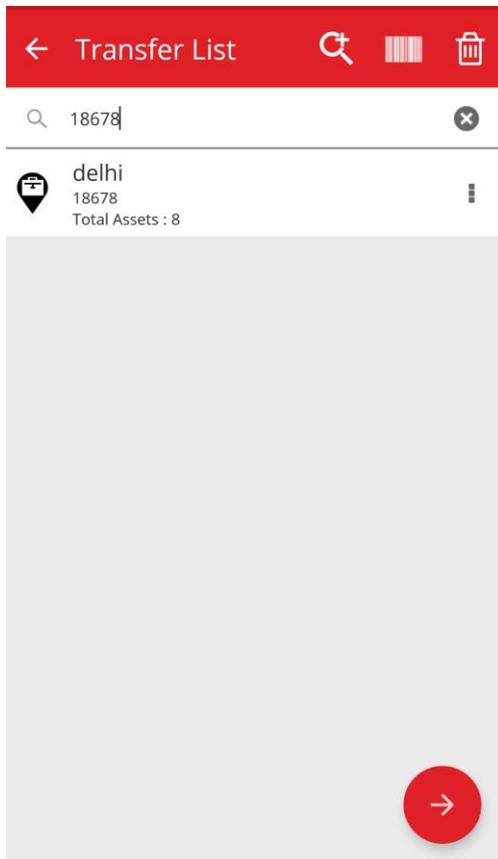
When transferring an entire location, the location scan code can be found in the search field or scanned to add it to the transfer cart.



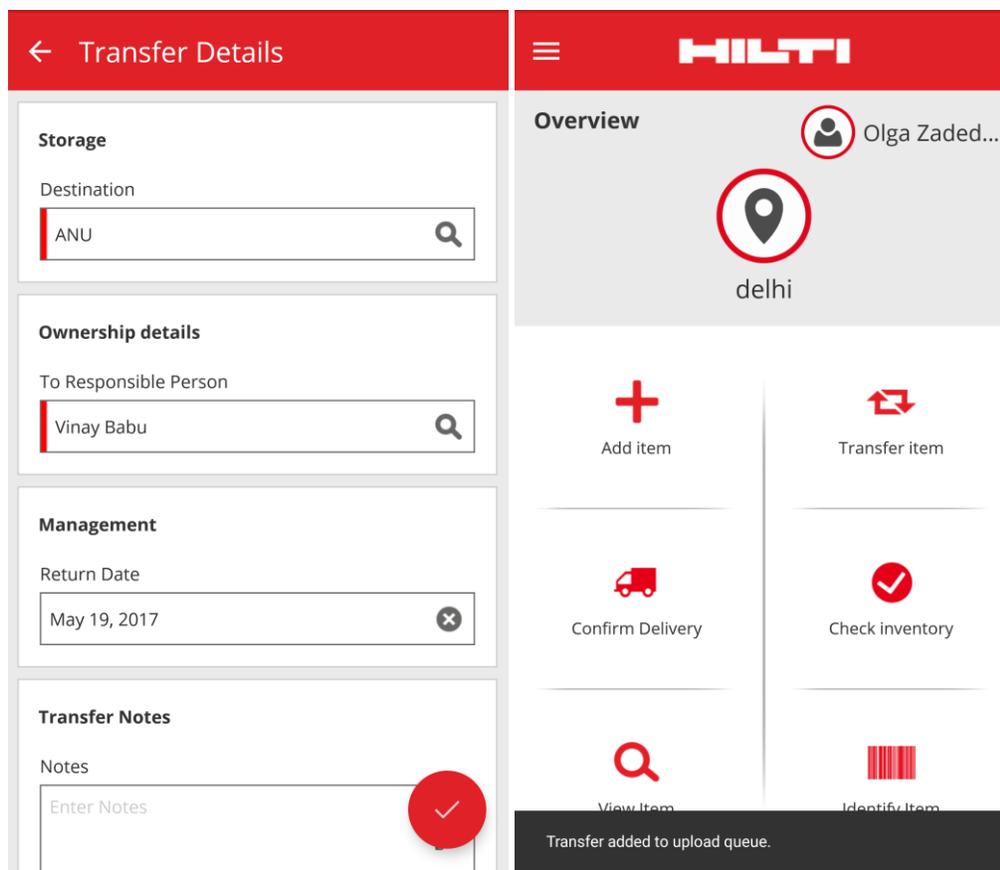
Note: normal rules apply when transferring assets with expired services or pending confirmation of delivery. You will receive an error message saying it is not possible to complete the transfer until the services are closed and the assets are confirmed for delivery.



Like the transfer on the web application, the transfer of a location can also be performed on the mobile app. Search or scan the scan code of a container or employee location.



And complete the transfer details just as one would to complete a standard transfer of assets.



## 2.6 New languages

Slovenian, Bulgarian, Romanian, Russian, and Hungarian are now available in the ON!Track mobile and web application.

## 3 Enhancements

### 3.1 Relevant fleet information is now viewable when adding a Hilti asset

When adding and registering a new Hilti asset, fleet information such as inventory number, organizational reference, cost center, and purchase order number are shown under the asset details on the web application which helps to maintain Hilti fleet data in the asset details without switching to the Managed As information.

**Add asset** ✕

Asset Details
Managed As
Certificates
Services
Charges
Position Reporting

**Asset Details**

<div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Category Asset</div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Serial Number 2210004 ✕</div> <div style="font-size: 0.8em; margin-bottom: 5px;">We strongly advise you to enter the to...</div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Model DX 462 HM</div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Friendly Name Enter Friendly Name</div>	<div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Scan Code Enter Scan Code</div> <div style="font-size: 0.8em; margin-bottom: 5px;">Scan code or alternate code is manda...</div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Template Name DX 462 HM-Hilti(376375) ✕</div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Description Powder-actuated tool DX 462 HM</div>	<div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Alternate Code Enter Alternate Code</div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Manufacturer Hilti</div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Asset Status Operational</div>
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Fleet Information: Inventory Number INV12, Organizational Reference Jobsite Schaan, Cost Center 0030. ✕

**Ownership and Storage Details**

Save and Exit
Save and Next

### 3.2 Repair replacement info when adding a Hilti asset

If the registered Hilti asset is a repair replacement you will get an information on the model number, serial number, and alternate code of the replaced asset

<div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Serial Number 2210003 ✕</div> <div style="font-size: 0.8em; margin-bottom: 5px;">We strongly advise you to enter the to...</div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Model DX 462 HM</div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Friendly Name Enter Friendly Name</div>	<div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Template Name DX 462 HM-Hilti(376375) ✕</div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Description Powder-actuated tool DX 462 HM</div>	<div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Manufacturer Hilti</div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Asset Status Operational</div>
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Repair replacement for Model DX 462 HM, Serial Number 2210001, Alternate Code INV12. ✕

As an additional benefit whenever a repair replacement asset is registered in ON!Track the ownership and storage details from the replaced asset are automatically provided. This feature is already available since the 2.1 release but to make sure it is clear why some information is already there, we provide an additional info box.

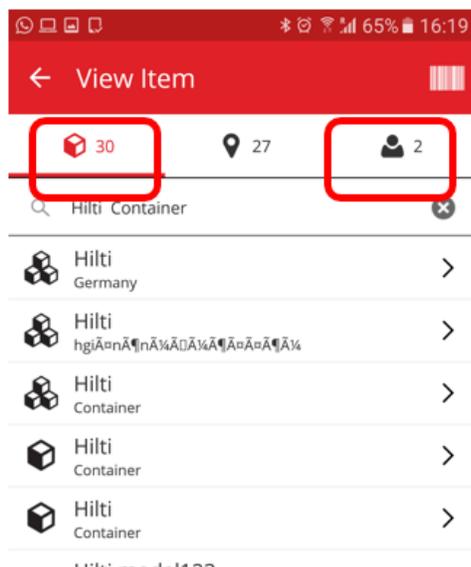
Ownership and Storage Details		
Default Location	Current Location	Owner
Warehouse	Warehouse	Sandra Hint
Managed As	Asset Group	Storage Locat
Fleet	Drills	Shelf 34,3

Ownership and storage details from the replaced tool are automatically set. ✕

You also do not need to maintained services and certificates of a repair replacement if they were maintained for the broken/replaced asset. They are also set automatically. To highlight that services/certificates are reviewed and the dates adjusted the two tabs are marked with an asterisk.

### 3.3 Search improvements on the mobile app

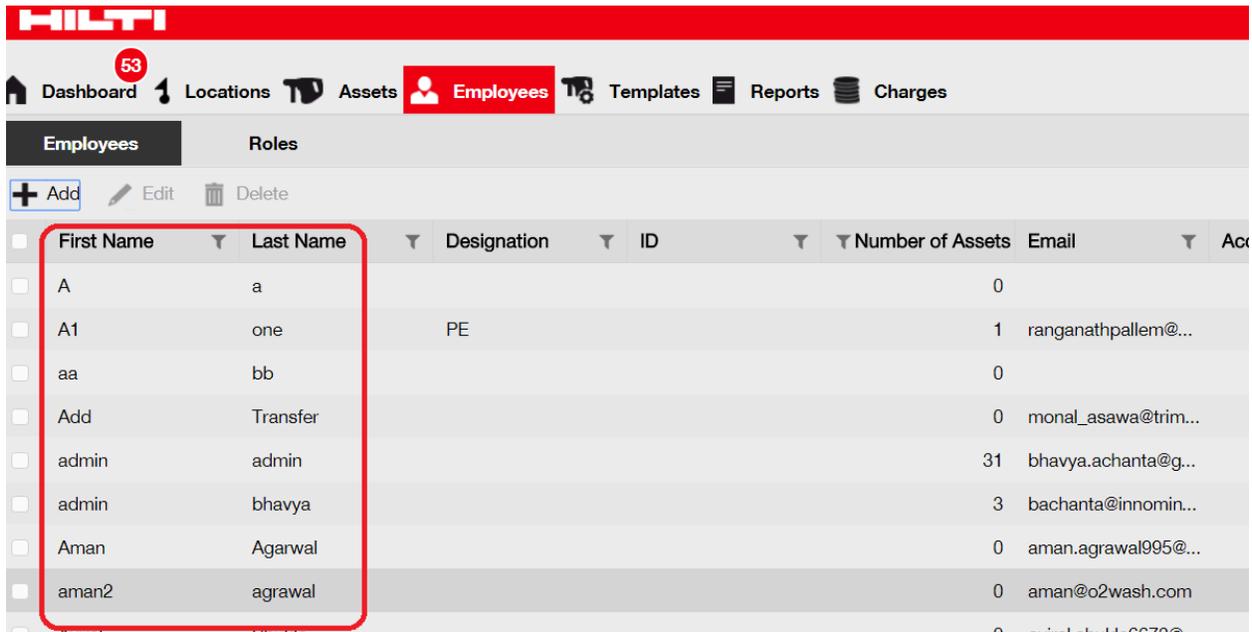
When searching within confirm delivery, view item and transfer item, it is now possible to search by location ID to help narrow down search results. The search refinement is limited to the assets and employees; it does not span locations.



Remember search results are limited to 250.

### 3.4 Employee names separated in grid view

Previously, employee names were concatenated in the grid view so it was not possible to sort by first or last name only. Now the names are split into two columns to enable easier sorting and filtering.



### 3.5 Side panel of details is available under locations

Asset, commodity, and consumable side panel details are now available when viewing assets under the locations tab.

